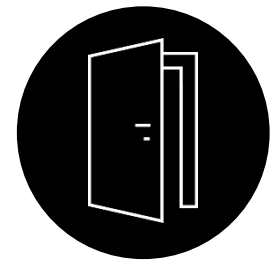
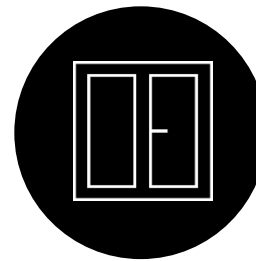


ARBONIA



it.mds Demo – Materialmaster and Businesspartner
09.11.2021

It.mds Demonstration

Agenda

1. **Introduction / announcement recording** 5'
2. **Overview it.mds** 5'
3. **Demo 1: Maintaining of Materialmaster** 30'
 - Process Overview of maintaining Materialmaster
 - Demonstration of Use Cases
 - Search and View of materials
 - MM1: Creating of new Materialvariant (FERT/HALB/HAWA) incl. Workflow (starting in Sales Order)
 - MM2: Creating of new ROH-Material incl. Workflow
 - Q&A / Feedback Demo 1: Maintaining of Materialmaster 10'
- Break** 10'
4. **Demo 2: Maintaining of Businesspartners** 30'
 - Process Overview of maintaining Businesspartners
 - Demonstration of Use Cases
 - Search and View of businesspartners
 - BP1: Creating of new Businesspartner Customer incl. Workflow
 - BP2: Creating of new Businesspartner Supplier incl. Workflow
 - BP3: Changing of existing Businesspartner Customer incl. Workflow
 - Q&A / Feedback Demo 2: Maintaining of Businesspartners 10'
5. **Open Points and next Steps** 10'

1. Introduction / announcement recording

Demonstrations

- **Today we will do a consultant demonstration of it.mds (Timo Hunziker, Claudio Mettler)**
- **In 2-3 weeks we will plan an additional demonstration (performed by Key users it.mds)**

Further informations

- **Authorizations are not yet implemented**
- **Demonstration will be recorded**

2. Overview it.mds

it.mds - master data simplified

Overview



What's the solution? Customers face governance issues around the master data, as well as lack of master data quality leading to processes not working the way intended. Many companies struggle with definition of roles, responsibilities and complex processes of master data maintenance. Master data maintenance related tasks are unpopular in various departments. Our intelligence's solution and global focus AddOn it.mds will bring a solid governance structure and contribute to a higher master data quality by automation and simplification of master data maintenance processes, which will lead to cost reduction and reduction of manual errors.

GOVERNANCE

- **Set of rules for field values**
 - Dependent on organizational units
 - Dependent on profiles
 - Dependent on fields
- **Defined responsibilities**
 - At field level
 - SAP authorization objects
- **Release scenarios**
 - Release of the master record before it is created in (staging to active area) with SAP Business Workflow
 - Release of critical changes with SAP Business Workflow



AUTOMATISIERUNG

- **Master data maintenance**
 - Decentralized / centralized scenario with SAP Business Workflow(incompletion workflows)
 - Automation through set of rules

- **It.mds Objects**
 - Material master, BoM, business partner, customer-specific objects (Additional Objects)

3. Demo 1: Maintaining of Materialmaster

Process Overview of maintaining materialmaster

See processlandscape here:

<https://intranet.arbonia.com/der-konzern/gesellschaften/arbonia-doors/s4t/prozesslandkarte/>

> Prozesslandkarte Division Doors

Prozesslandkarte Stammdatenmanagement



Diagrammattribute

Description

Die **Prozesslandkarte Stammdaten** umfasst sämtliche Stammdatenprozesse. Diese sind unterteilt in die einzelnen Stammdatenarten (Material & Produktionsstammdaten, Geschäftspartnerstammdaten, etc.)

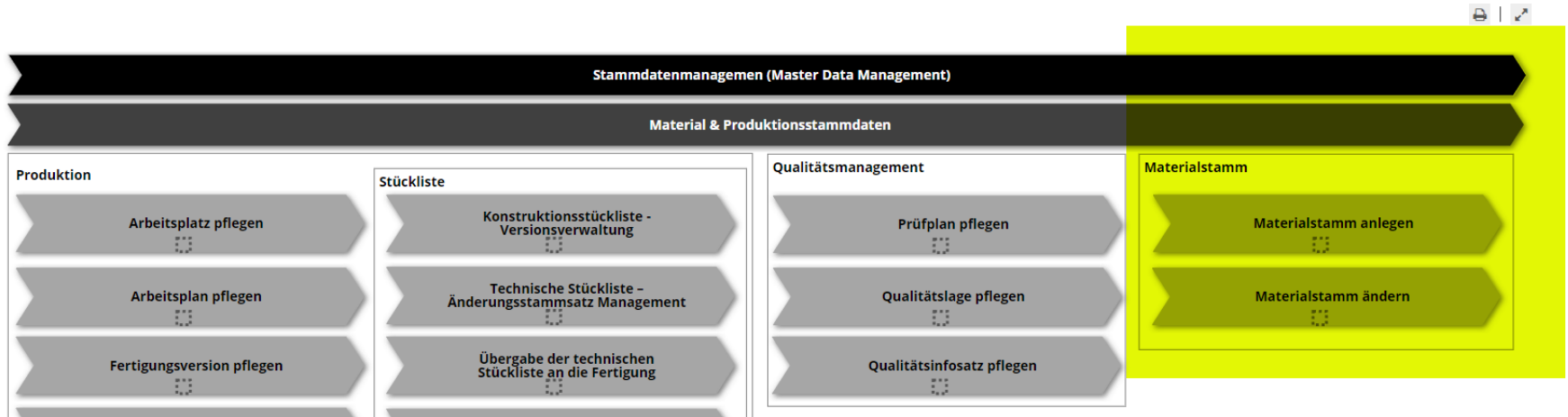
Ansprechpartner

Claudio Mettler

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Diagrammansicht



3. Demo 1: Maintaining of Materialmaster

Demonstration of Use Cases

- Search and View of materials (general handling it.mds)
- MM1: Creating of new Materialvariant (FERT/HALB/HAWA) incl. Workflow (starting in Sales Order)
 - Information: Determination of existing materialvariant is in progress
- MM2: Creating of new ROH-Material incl. Workflow

3. Q&A / Feedback Demo 1: Maintaining of Materialmaster Discussion



Coffee break



4. Demo 2: Maintaining of Businesspartners

Process Overview of maintaining businesspartners

See processlandscape here:

<https://intranet.arbonia.com/der-konzern/gesellschaften/arbonia-doors/s4t/prozesslandkarte/>



4. Demo 2: Maintaining of Businesspartners

Demonstration of Use Cases

- Search and View of businesspartners
- BP1: Creating of new Businesspartner Customer incl. Workflow
- BP2: Creating of new Businesspartner Supplier incl. Workflow
- BP3: Changing of existing Businesspartner Customer incl. Workflow

4. Q&A / Feedback Demo 2: Maintaining of Businesspartners Discussion



Open Points and next Steps

- Authorizations
- Organisational topic: define which persons will get the roles (e.G. Vertriebsstammdatenspezialist (Sales Master Data specialist), Einkaufsstammdatenspezialist (Purchase Master Data specialist))
- Next demonstration with Key User

Open questions to clarify after demonstration

- Workflow after costing from R2R back to L2C in Sales Order (to define solution)
- Testing of it.mds rules for dataobjects (topic for integrationstests)
- Define regarding materialstatus
- Starting point for MV creation (sales order, cu50)
- Businesspartner (NIP, UID/Kundenumsatzsteuer) → finance expert to maintain
- Release of "4-Augen-Prinzip" should not be possible for the same question
- Payment terms in accountview and in salesview (define rule)